Agenda

3rd Annual NYU Conference on Chinese Capital Markets
The Prospects for Economic Reform in China

December 6, 2013
Kimmel Center, 10th Floor, 60 Washington Square South

8:15 – 9:00  Registration and Breakfast

9:00   Opening Remarks  Prof. David Denoon
       Director, NYU Center on U.S.-China Relations

9:05   Welcome to NYU  Peter B. Henry
       Dean, Stern School of Business, NYU

9:15 – 10:00  Keynote Address:  Prof. Barry Naughton
              “What Are The Chances for Fundamental
              Economic Policy Reform in China?”
              Kwanlok Chair of Chinese Intl. Affairs,
              University of California, San Diego

10:00-10:15  Coffee Break

10:15 – 11:15  Panel 1: Overview: Different Ways to Approach Reform:

Amb. Winston Lord  Moderator,
Former U.S. Ambassador to China

Patrick Chovanec  “The Politics of Economic Reform in China”
Managing Director, Silvercrest Asset Mngmt. Co.

Hong Pingfan  “Global Economic Growth Perspective and
China’s Economic Reform”
Chief, Global Economic Monitoring Unit,
United Nations

Prof. Li Shi  “Income Inequality and Economic Reform”
Prof. of Economics, Beijing Normal University
11:15 – 12:15  
Panel 2: Reform of the State-Owned Enterprises:

Anla Cheng  
Moderator  
Senior Partner, Sino-Century China Private Equity

Prof. Liu Xiaoxuan  
“Past Efforts at Reforming the SOEs”  
Prof. of Economics,  
Chinese Academy of Social Sciences

A. Szamosszegi  
“How Washington Has to Deal With China’s SOEs”  
Principal, Capital Trade Inc.

Xu Gao  
“Private Sector Views of SOE Reform”  
Chief Economist, Everbright Securities, Beijing

12:15 – 1:00  
Luncheon

1:00 – 1:45  
Keynote Interview:  
Ruchir Sharma  
“China Verse The Rest”  
Head, Emerging Markets & Global Macro  
Morgan Stanley Investment Management

1:45 – 3:00  
Panel 3: Shadow Banking:

Prof. Jennifer Carpenter  
Moderator,  
Prof. of Finance, Stern School of Business, NYU

Cindy Li  
“How Extensive is Shadow Banking?”  
Country Manager, Federal Reserve Bank of San Francisco

Carl Walter  
“How Does the Private Sector See Shadow Banking Activity?”  
Author and Independent Consultant

Michael Martin  
“What Does Shadow Banking Mean For China’s Overall Economy?”  
Specialist in Asian Affairs  
Congressional Research Service
3:00 – 3:15 Coffee Break

3:15 – 4:30 Panel 4: Prospects for the Housing Sector:

Amb. S. Roy Moderator, Director, Kissinger Institute, Woodrow Wilson Center

Prof. Ni Pengfei “Options for China’s Housing Policy” Director, Center for Cities and Competitiveness, Chinese Academy of Social Sciences

W. Brothers “Which Markets in China Are Over-Built?” President, WQB Architecture, PLLC

Prof. J. Gyourko “New Measurements for Housing Prices In China” Bucksbaum Prof. of Real Estate & Finance Wharton School, Univ. of Penna.

4:30 – 5:00 Reception