8:00am - 8:45am Registration and Continental Breakfast

8:45am - 9:00am Opening Remarks
Robert Engle, NYU Stern
Raghu Sundaram, NYU Stern
Al Gore (Video Remarks), Former Vice President, United States; Co-Founder and Chairman, Generation Investment Management

9:00am – 10:30am Session I
James Stock, Harvard University
“An Econometrician’s Take on the CO2-Climate Debate”
(co-authored with Giselle Montamat)
Kenneth Gillingham, Yale University
“Modeling Uncertainty in Climate Change: A Multi-Model Comparison”
Stefano Giglio, Yale University
"Climate Change and Long-Run Discount Rates: Evidence from Real Estate"

10:30am - 11:00am Refreshment Break

11:00am - 12:00pm Keynote Speaker
Robert Litterman, Kepos Capital
“The Social Cost of Delay in Pricing Emissions”

12:00pm - 1:30pm Luncheon Speaker
Patrick Du Plessis, Norges Bank
“Ethical exclusions and risk based divestments – the negative screening framework of the Norwegian Government Pension Fund Global”

1:30pm - 2:30pm Session II
Harrison Hong, Columbia University
TBD
Wenxi Jiang, The Chinese University of Hong Kong
“Attention to Global Warming”

2:30pm - 3:30pm Keynote Speaker
Michael Greenstone, University of Chicago
TBD

3:30pm - 4:30pm Refreshment Break

4:30pm - 5:30pm Session III
Bryan Kelly, Yale University
"Hedging Climate Change News"
Robert Engle, NYU Stern
"What’s New in V-Lab?"

5:30pm - 6:30pm Panel - "Institutional Investors' Approach to Managing Climate Risk."
Chair: Robert Whitelaw, NYU Stern
Carine Smith Ihenacho, Norges Bank
Alex LaPlante, Global Risk Institute
Jon Hale, Morningstar

6:30pm Cocktail Reception